ADAPTING YOUR STYLE



INSTRUCTOR GUIDE
4-HOUR COURSE





Copyright © 2008 TreeLine 2008
Published by HRDQ
2002 Renaissance Boulevard #100
King of Prussia, PA 19406

Phone: (800) 633-4533 Fax: (800) 633-3683 Web: www.HRDQ.com

No part of this publication may be reproduced or transmitted in any form or by any means except as permitted under HRDQ's End User License Agreement, and the 1976 United States Copyright Act (17 U.S.C.) sections 107 and/or 108. Inclusion in any publication, whether for commercial or non-commercial purposes, is prohibited. Requests for permission to reproduce or reuse this content outside the terms of the End User License Agreement, should be addressed to permissions@hrdq.com or (610) 279-2002.

For additional Reproducible Program Library licenses please contact the HRDQ Client Solutions Team at (800) 633-4533.

The material in this publication is provided "as is." HRDQ disclaims any warranties, expressed or implied, regarding its accuracy or reliability, and assumes no responsibility for errors or omissions. To the extent permissible by law, HRDQ accepts no liability for any injuries or damages caused by acting upon or using the content contained in this publication.

Version 2.0

Last updated May, 2008

ISBN 978-1-58854-422-3



Licensing agreement

Reproducible Program Library—End-User License Agreement IMPORTANT! PLEASE READ!

The following terms and conditions are a legal agreement between Organization Design & Development, Inc. DBA HRDQ ("HRDQ") and You, Your organization, its subsidiaries, affiliates, and legal partners ("You") regarding the Reproducible Program Library ("RPL").

You may use the RPL only in accordance with the terms of this agreement as set forth below.

- 1. License Grant. HRDQ hereby grants You a non-exclusive and non-transferable license to download, reproduce, customize, and otherwise make use of the RPL within the terms of this agreement.
- 2. Proprietary Rights. The RPL is the sole and exclusive property of HRDQ and/or its authors including all right, title, and interest in and to the RPL. Except for the limited rights given to You herein, all rights are reserved by HRDQ.
- 3. Term. This Agreement is effective upon acceptance, and will remain in effect in accordance with the term of the license purchased. The specific term of this Agreement is defined on the sale invoice provided You at the time of purchase and available thereafter from HRDQ.
- 4. Authorized Use of Library. For the term of this license, You may:

Store the RPL on a computer,

Amend, edit, and change the RPL provided that all original copyright notices, and trade and service marks, remain intact and appear on this agreement and amended versions and reproductions thereof,

Print and distribute paper copies of the RPL for educational or training activities, whether with direct employees, students, agents, or clients, and,

Resell the RPL, in whole or in part, provided You have a current reseller agreement with HRDQ.

You may not:

Translate, reverse engineer, decompile, disassemble, or create derivative works based on the RPL,

Include the RPL, in whole or in part, in any publication, product or service offered for sale,

Lease or loan the RPL,



Distribute the RPL through the means of a removable storage medium, such as CD-ROM or DVD.

Copy or upload the RPL onto any bulletin board service or public Internet site, or, Sublicense or reassign this license.

- 5. Termination. Failure to perform in the manner required in this agreement shall cause this license to automatically terminate and HRDQ may exercise any rights it may have. Upon natural expiry of the term, unless renewed by You with HRDQ, access to the download site will be denied and all passwords rendered inactive. Upon termination, for whatever reason, You must destroy all original and amended versions of the RPL, in any and every format, and certify as such, in writing, to HRDQ upon request. All provisions of this license with regard to the protection of the proprietary rights of HRDQ shall continue in force after termination.
- 6. Warranty. The RPL is provided "as is." HRDQ warrants that the RPL does not violate any copyrights, trademarks, trade secrets, or patents of any third parties. HRDQ disclaims all other warranties, expressed or implied, regarding its accuracy or reliability, and assumes no responsibility for errors or omissions. To the extent permissible by law, HRDQ accepts no liability for any injuries or damages caused by acting upon or using the content contained in the RPL. If any part of the RPL is defective in workmanship or materials, HRDQ's sole and exclusive liability, and sole and exclusive remedy for You, shall be replacement of the defective material. HRDQ's warranty shall survive the termination of this agreement. Some states do not allow exclusions or limitations of implied warranties or liability in certain cases, so the above exclusions and limitations may not apply to You.
- 7. Permissions. Any other use of the RPL not defined in this agreement is subject to the written approval of HRDQ.

HRDQ, 2002 Renaissance Blvd. #100, King of Prussia, PA 19406, 610.279.2002, www.hrdq.com



Instructional design and learning philosophy

We are committed to providing the best core-skills content possible for Instructor-Led Training (ILT). The following principles are applied in the development of programs:

Sound Instructional Design

All course content is developed using a variety of research techniques. These include:

- Brainstorming sessions with target audience
- Library research
- Online research
- Customer research (focus groups, surveys, etc.)
- Subject Matter Experts (SME)
- Interviews with trainers

Expert instructional designers create imaginative and innovative solutions for your training needs through the development of powerful instructional elements. These include:

- Learning objectives effective tools for managing, monitoring and evaluating training
- Meaningfulness connects the topic to the students' past, present, and future
- Appropriate organization of essential ideas helps students focus on what they need to know in order to learn
- Modeling techniques demonstrate to students how to act and solve problems
- Active application the cornerstone to learning helps students immediately apply what they have learned to a real-life situation
- Consistency creates consistent instructions and design to help students learn and retain new information
- Accelerated learning techniques create interactive, hands-on involvement to accommodate different learning styles

Application of Adult Learning Styles

Adults learn best by incorporating their personal experiences with training and by applying what they learn to real-life situations. Our experienced instructional designers incorporate a variety of accelerated learning techniques, role-plays, simulations, discussions, and lectures within each course. This ensures that the learning will appeal to all learning styles and will be retained.



Course timing

Chapter One: Managing with Style

Type of Activity	Segment	Time
	Introduction	15
	Qualities of an effective manager	15
	Making the shift from individual to leadership work style	15
	Why does style matter?	15
	How to relate to each style	15

Chapter Two: The Communication Factor

Type of Activity	Segment	Time
	The ways humans connect	20
	Skills to improve understanding	10
	Adjusting your communication style to empower employees	20
	Communicating with your boss	15



Course timing

Chapter Two: The Communication Factor (cont.)

Type of Activity	Segment	Time
	Influencing language	10

Chapter Three: Supportive Leadership

Type of Activity	Segment	Time
	Conducting one-on-ones	10
	Giving positive feedback	5
ومريه	Giving negative feedback	15
	Facilitating productive meetings: the four most important outcomes	5
	Ensuring participation	10
ورون	Guiding discussion	15
	Wrap-up	5



Contents

Licensing agreement	iii
nstructional design and learning philosophy	V
Course timing	vi
Course objectives	X
Chapter One: Managing with Style	
A day in the life of a manager	2
Qualities of an effective leader	3
Making the shift from individual to leadership work style	4
Why does style matter?	5
How to relate to each style	6
Chapter Two: The Communication Factor	
The ways humans connect	10
Skills to improve understanding	12
Adjusting your communication style to empower employees	13
Communicating with your boss	15
Influencing language	16



Contents

Chapter Three: Supportive Leadership

	The motivational factor	. 18
	Conducting one-on-ones	. 19
	Giving positive feedback	.20
	Giving negative feedback	.21
	Facilitating productive meetings	.24
٩p	ppendix	
	Personal communication worksheet	.30
	Motivational tips	.31
	Meeting agenda responsibilities planner	.32
	Action plan	.33
	Course review	.34
	Solutions for every training challenge	.36



Course objectives

Successful completion of this course will increase your knowledge and ability to:

- ♦ Identify the qualities of an effective leader
- Make the mental shift from individual productivity to influencing others
- Recognize style differences in others and cater to their preferences
- ♦ Build rapport using verbal and nonverbal messages
- ♦ Conduct constructive one-on-ones
- ♦ Give positive and negative feedback to different styles
- ♦ Develop individual motivation approaches for employees
- ♦ Facilitate a meeting effectively



Chapter One



MANAGING WITH STYLE



Read the two scenarios to the group (with feeling) and discuss the differences. Emphasize the second manager's perspective: that her job is to adjust her style to make each employee successful. Highlight the topics to be covered during the session.



A day in the life of a manager

Who do you want to be?

- 1. A nursing manager describes her role as manager versus being a public health nurse as follows: "I used to help people. I used to be respected by my peers for my skill and compassion. I was loved by my clients and their families as I drove from home to home, doing good works. Now look at me! I am a pathetic woman who jumps whenever the phone rings and has paper cuts on every finger. How did I fall to this lowly state?"
 - "My desk is the bottleneck through which everything drains. At my desk I count everything that is done and justify it to anyone who comes asking. I referee skirmishes of a constructive nature, and also those of the personal or hormonal variety. I carry messages back and forth between the nurses and the bosses, and sometimes both groups try to kill the messenger."
- 2. The director of services at a major hotel chain describes her success in leading others as follows: "The only reason a leader is around is to help people do what they do best. I look for employees' gifts by learning what attracts them and what they do outside of work." Her employees treasure her leadership ability as well. One employee said, "She made me into an artist. She brought out things in me I didn't even know I had, but that she had seen." Another employee describes her as different from your typical executive. "On the first day I met her she asked, 'What kind of boss do you need me to be to make your job easier?' No one had ever said that to me."



Qualities of an effective leader

Model the behaviors you want to see in others

- ♦ Demonstrate integrity and credibility at all times.
- ♦ Take action when it matters.
 - Stand up for yourself and for others.
 - Show commitment versus compliance.
- ♦ Treat every employee as an individual.

Communicate with passion and conviction

- ♦ Make your message optimistic yet realistic.
- ♦ Use stories and action-oriented language.
- ♦ Use inclusive language: "we" versus "I."

Engage and involve others

- ♦ Appeal to common beliefs and values.
 - Share organization, department, and team visions.
 - Acknowledge that similar values may be expressed in different ways.
- Share power, information, and responsibility.
- Encourage celebration of milestones, interim accomplishments, and partial wins.
- Recognize effort and initiative as well as tangible success.
- Foster collaboration.
 - Notice and reward cooperation among employees.
 - Develop team goals that require people to exchange diverse ideas and resources.
 - Encourage your staff to make connections with other individuals and groups in the organization.

Start this section by asking for examples of situations in which the participants experienced a leader who modeled or didn't model the desired behavior. Then lead the group in a discussion of how a leader can communicate with passion and conviction. For example, one sign of an effective leader is his or her use of "we" versus "I."

Many leaders are famous for their storytelling ability and they generally follow these tips:

- Make your story clearly relate to the point you wish to make.
- Choose a story your audience can easily identify with.
- Limit the length. Provide enough detail to be interesting and meaningful, but not too much to be boring.

Engage and involve others: This may be the most important quality; after all, a leader is only a leader if he or she has followers. The point of leadership is to influence others toward a common goal.



Emphasize the mental shift necessary to be successful in management. The focus must be about helping other people succeed, and in the process, you will succeed as well.



Activity: Have participants work in pairs. For each individual perspective, ask pairs to come up with a corresponding management perspective. Suggested responses: 1. Generalist, 2. Work with people, 3. High need for interaction to be successful (must develop teams and alliances), 4. Responsible for the work of others, 5. Organization focus, 6. Decisions based on judgment, based on incomplete data, 7. Dealing with others is necessary, 8. Delegation skills fundamental to success, 9. Success based on compatibility with superior, 10. Public conformity expected

Making the shift from individual to leadership work style

In	dividual perspective	Management perspective
1.	Expert and specialist	
2.	Work with things	
3.	Low need for interaction to be successful	
4.	Responsible for own work	
5.	Functional focus	
6.	Slow decision making	
7.	Dealing with issues outside area of expertise not a priority	
8.	Delegation skills less important	
9.	Success primarily based on execution of projects	
10	. Okay to be a maverick	



Why does style matter?

Understanding the four behavior styles

Relator	Socializer
Let's work together	Let's do something creative
Slow down and build step-by-step	Speed up and have fun
Thinker	Director
	Director
Let's do it right	Just do it!

Most participants should be familiar with the DiSC profile system, and should know their type. The Relator mode corresponds to Steadiness in the DiSC system, Socializer corresponds to influence, Thinker corresponds to Conscientiousness and Director mode corresponds with Dominance. The emphasis here will be on recognizing others' style and adjusting their behavior to meet others' needs.

Transition: As most experienced leaders know, people come in all shapes and sizes, and what works for one employee (in terms of communicating, motivating, giving feedback, etc.) doesn't have the same results with another employee.

Activity: Begin by having participants review the quadrant on this page and select the description that best fits their own style. Ask that they get together with individuals who chose the same statement. Have them read through the descriptions of each of the quadrants on the overhead. Put a check mark next to the quadrant in the workbook that represents their greatest strength. Then ask them to star the quadrant that represents their greatest weakness. PPT descriptions:



Relator (Steadiness): Steady, stable, dependable, orderly.

Socializer (Influence): Interactive, enthusiastic, expressive, optimistic

Thinker (Conscientiousness): Cautious, perfectionist, critical, systematic

Director (Dominance): Dominant, decisive, strong-willed, independent



Refer to the overhead that shows the continuums: Take time vs. go fast; focus on tasks vs. focus on relationships. These highlight the essential differences among the four types, and if participants remember nothing else, tell them to remember this.



The next two pages provide more detailed information about each style and provide guidelines for how to adjust to best relate to each style.



How to relate to each style

Relator Socializer Relators like to work with groups Socializers like recognition and and build relationships. Security is pride themselves on being popular. important to them and they like They like freedom of speech and consistency and focusing on areas freedom from control and detail. of specialization. You should: They work best in an open environment. You should: ■ Be sincere and personable ☐ Take an interest in him or Create a positive, friendly environment her as a person ■ Be patient in drawing them ☐ Give them plenty of opportunities to verbalize out ■ Use open-ended questions about ideas, people, and □ Present new ideas in a their intuition nonthreatening manner ■ Engage them with ☐ Give plenty of time to adjust stimulating and fun activities □ Clearly define individual □ Reinforce conversations with goals and roles written documentation Offer and provide personal □ Foster a democratic support relationship ☐ Focus on the benefit of his □ Incorporate incentives for taking risks or her contribution to the ■ Encourage him or her in group thinking outside of the box



How to relate to each style (cont.)

Thinker	Director	
Thinkers know there's a place for everything and everything should be in its place. Correctness and exactness are highly valued. You should:	Directors must be in charge. They pride themselves on achievement and focus on results. The bigger the challenge, the better they feel. You should:	
☐ Take time to prepare your	☐ Provide direct answers	
case in advance Make an appointment	☐ Get to the point☐ Be brief	
☐ Provide both the pros and	☐ Stick to business	
cons of your plan	☐ Show how your plan will get	
☐ Support your ideas with volumes of data	results, solve problems, and allow this individual to be in	
☐ Assure that you've	charge	
eliminated all surprises	☐ Identify ways in which your	
☐ Provide a detailed plan with	idea will benefit the Director	
a precise explanation of how it fits in the big picture	Ask questions that focus on "what," not "how"	
☐ Stay focused on the issue	☐ Avoid direct disagreement	
when disagreeing		
☐ Be prepared to provide		
many explanations with patience and persistence		
F 3.1.0.1.00 S.1.0 P 0.10.101100		



